

Alaska Demographic, Economic, and Social Trends

November 27, 2001

Alaska 20/20

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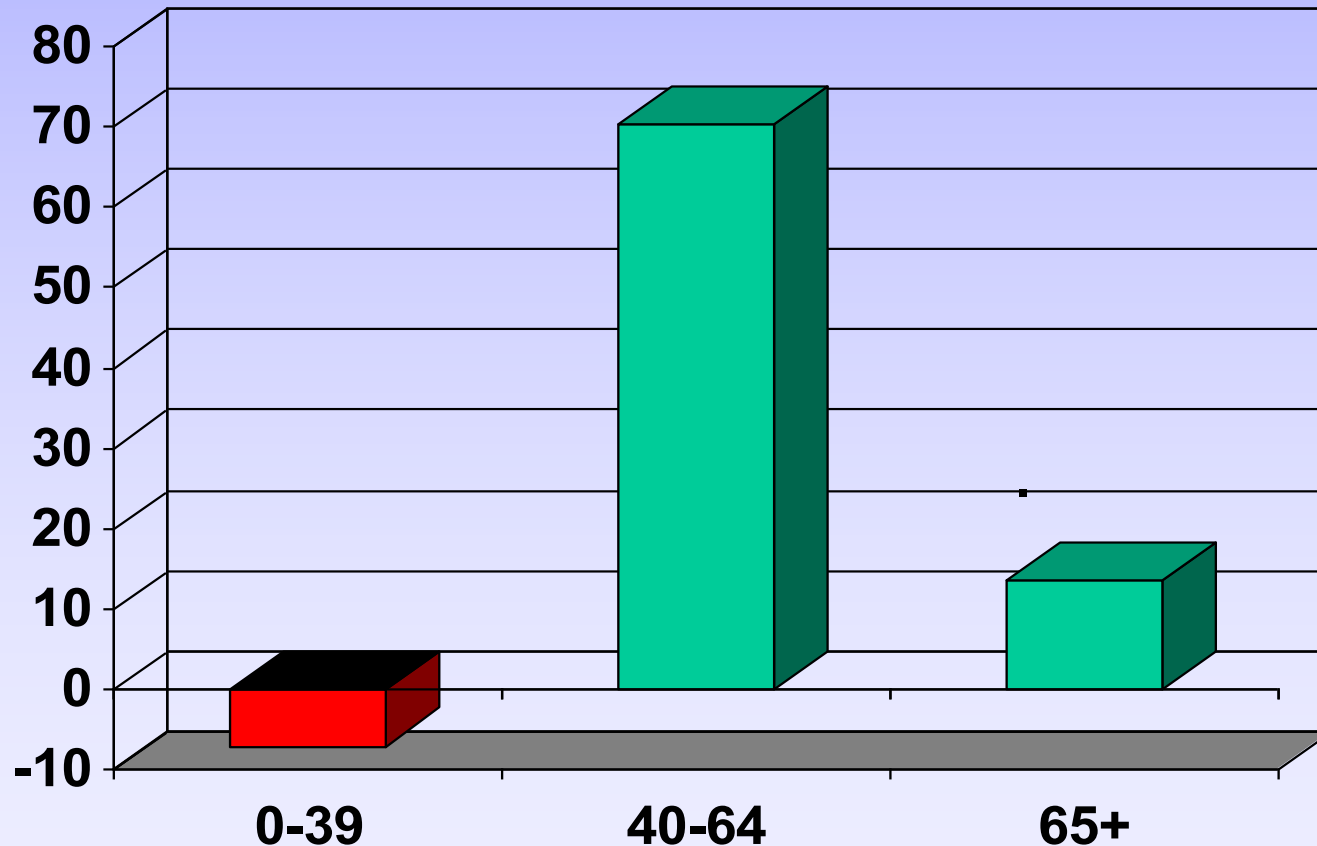
Alaska at 40

- Maturing Economy
- Booms and Busts
- Petroleum Cycle
- Good Luck
- Surprises



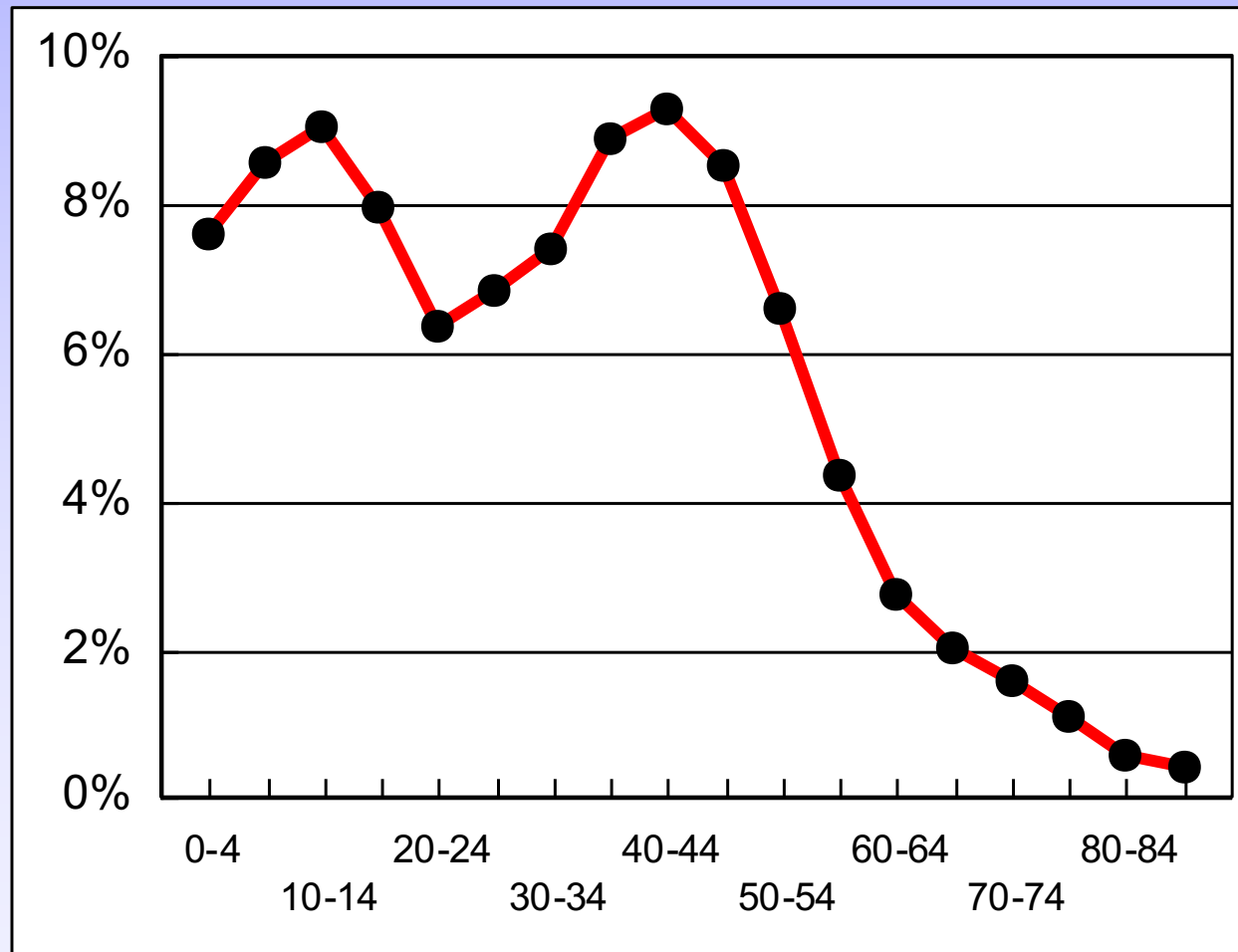
Who Are We Today ?

Population Change Since 1990 (000)



Who Are We Becoming?

Age Distribution of Alaskan in 2000

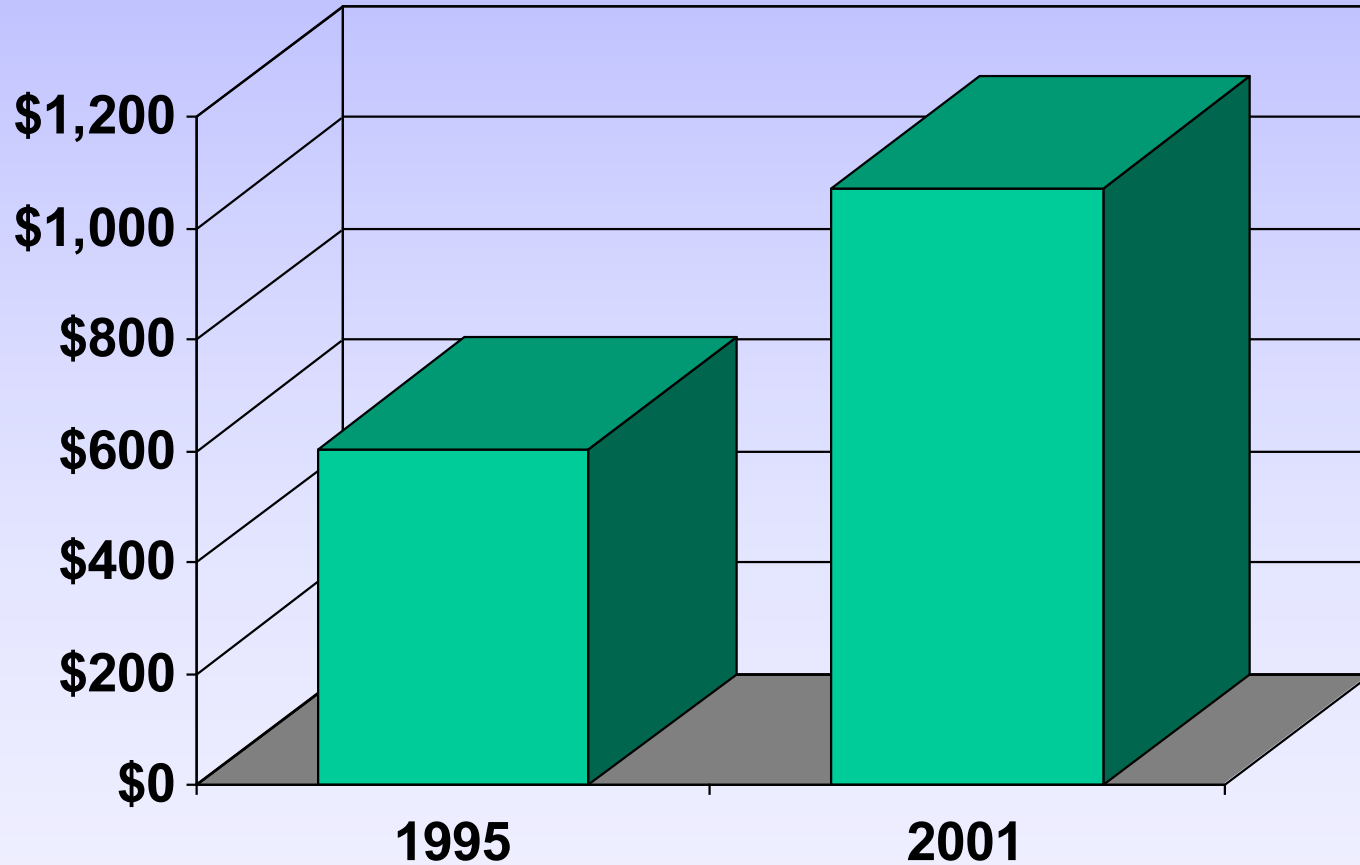


Sustainable Economy: Indicators of Slowing Economy

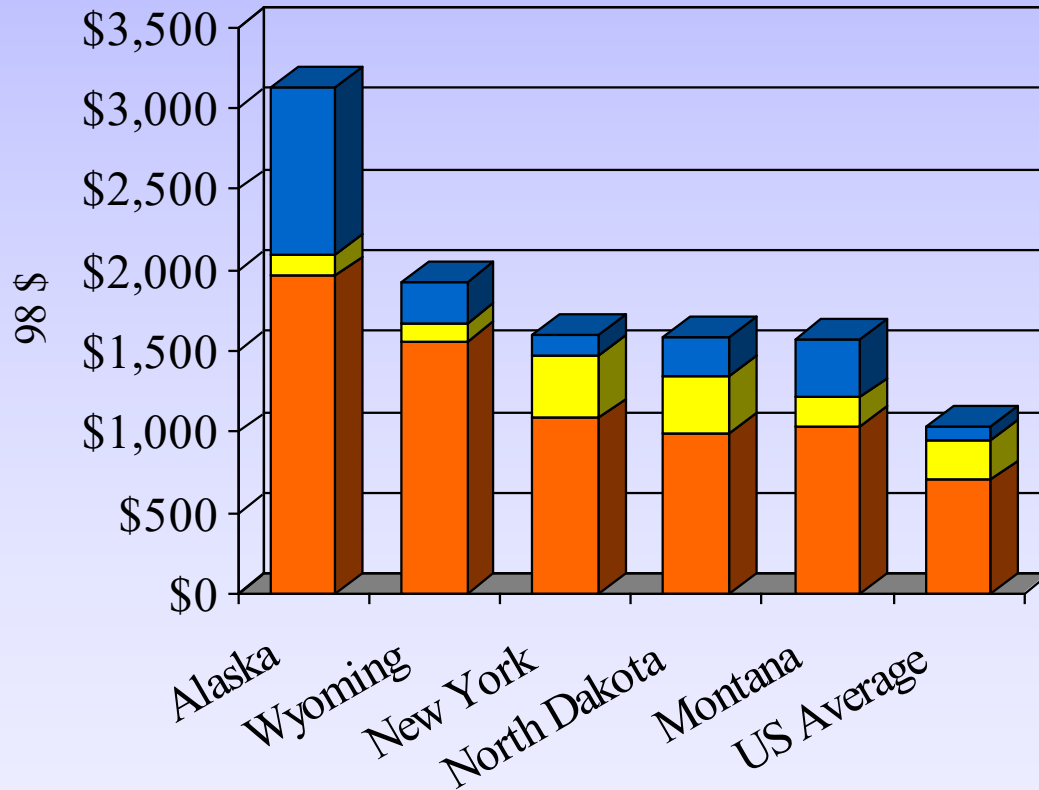
- Population
- Resource Based Jobs
- Total Jobs
- Average Wage
- Income per Household
- Total Personal Income
- Gross Product



Sustainable Economy: Permanent Fund Dividend Payout (mill 99\$)



Sustainable Economy: Federal Aid Per Capita: #1 in Nation



■ 1990 ■ GROWTH 1990 TO 1995 ■ GROWTH 1995 TO 1999

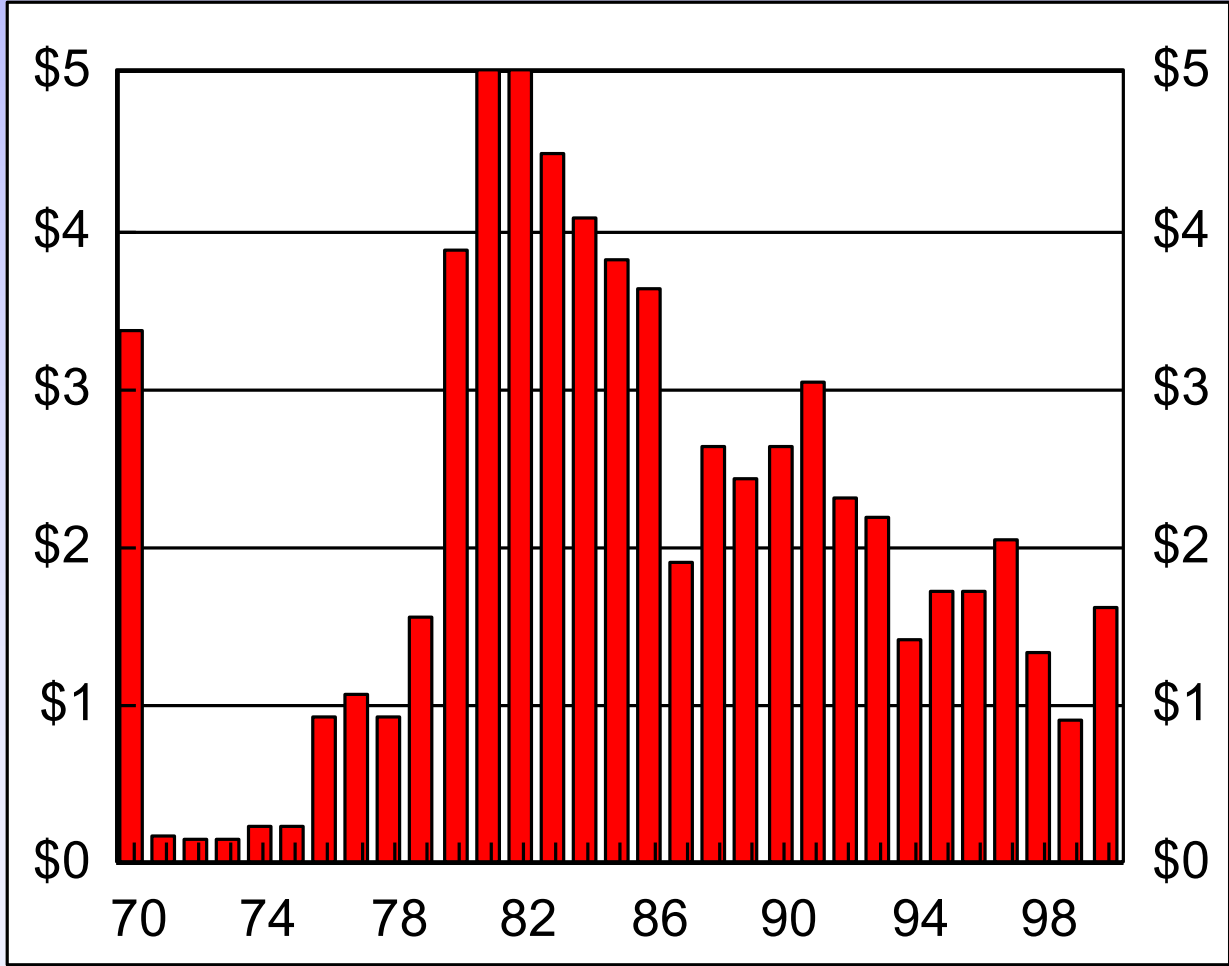


Sustainable Economy: Looking Ahead

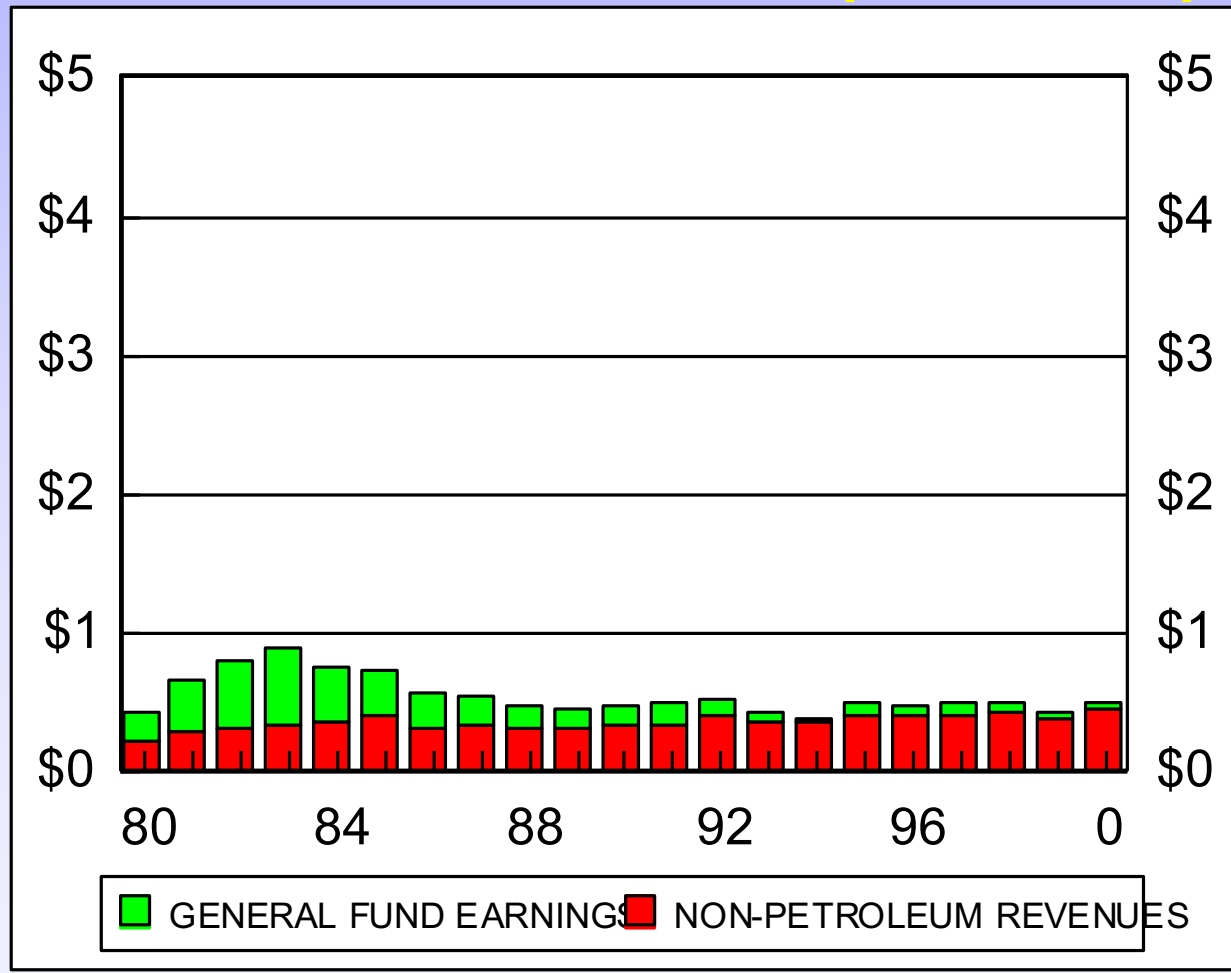


- Dividend
- Federal \$
- Petroleum
- Traditional Resource Sector
- New Resource Sector

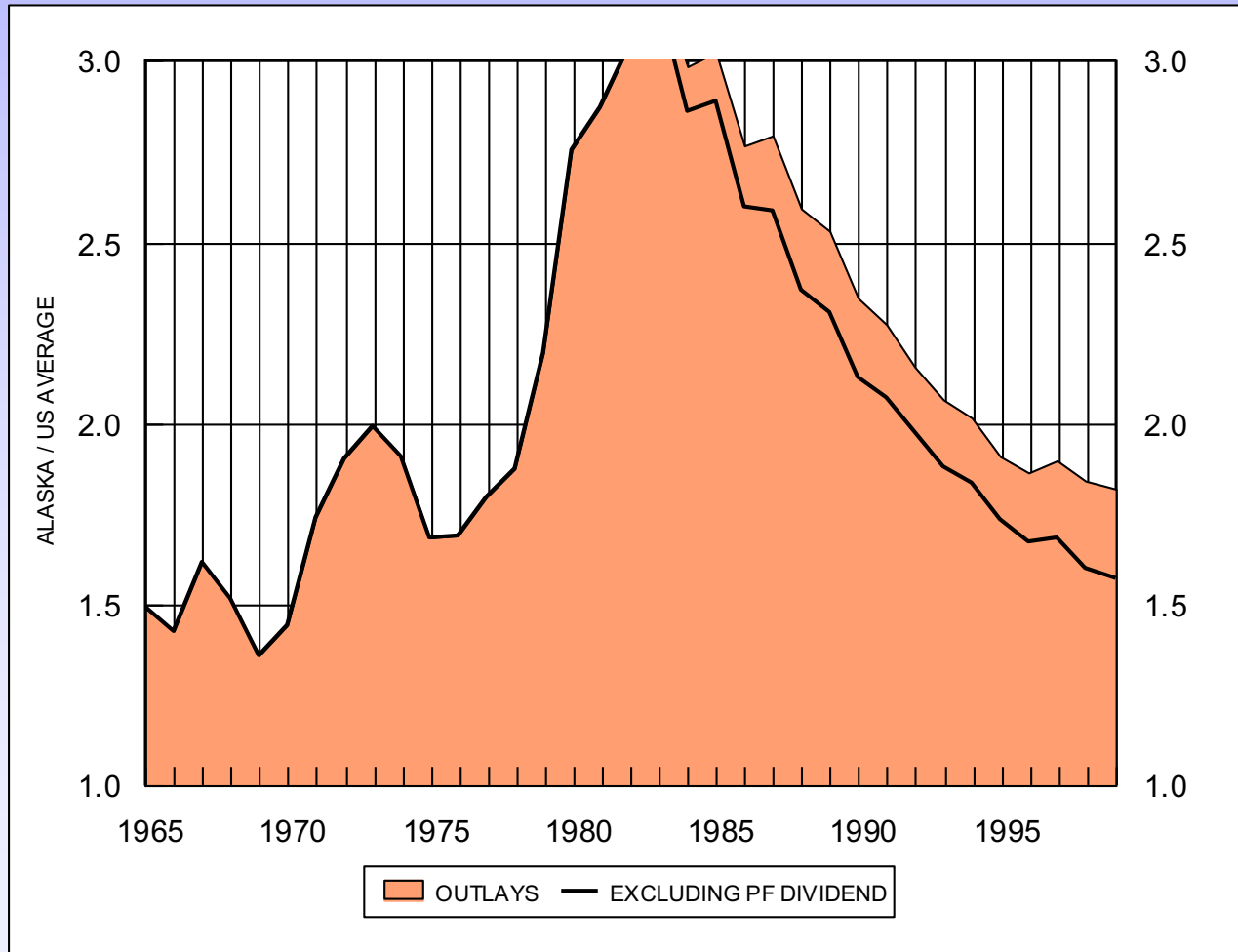
Sustainable Public Services: GF Oil Revenues (98 Bill \$)



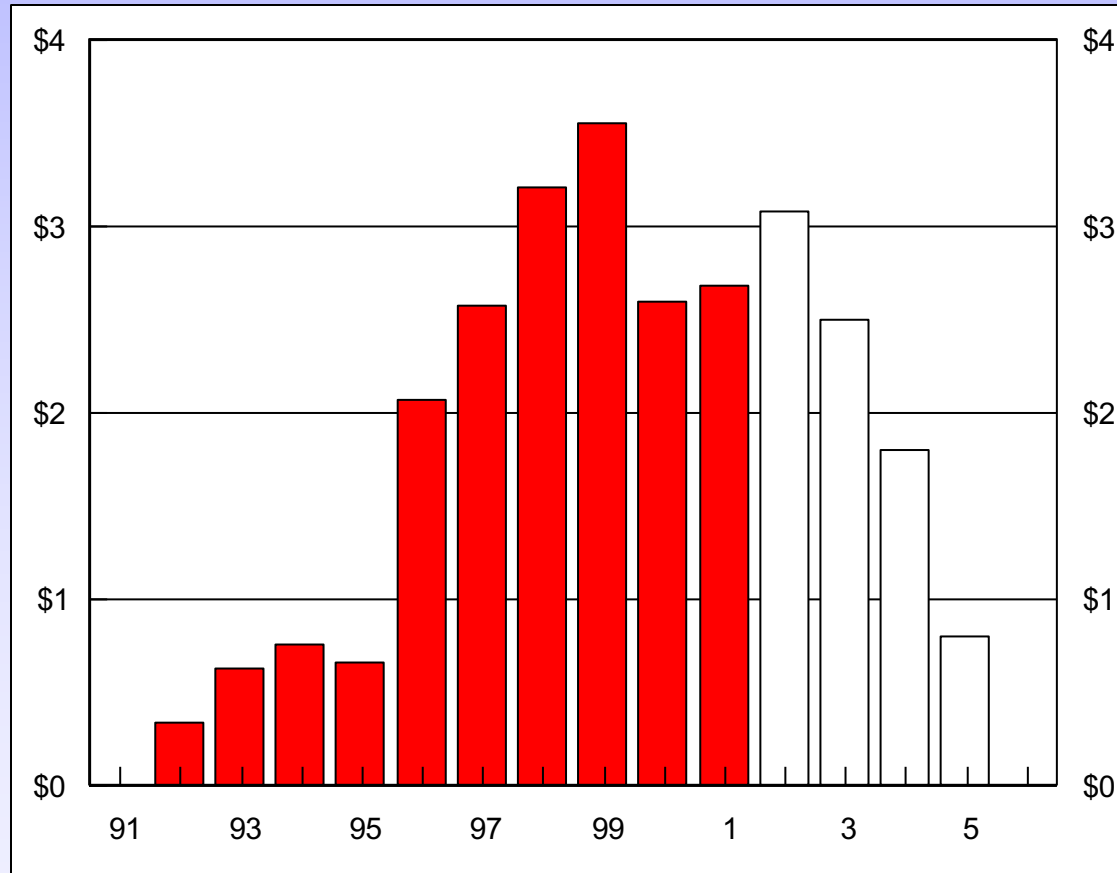
Sustainable Public Services: Non-Oil Revenues (98 Bill \$)



Sustainable Public Services: Public Outlays (Ratio to US Avg.)



Sustainable Public Services: Start of Year CBR Balance (bill \$)

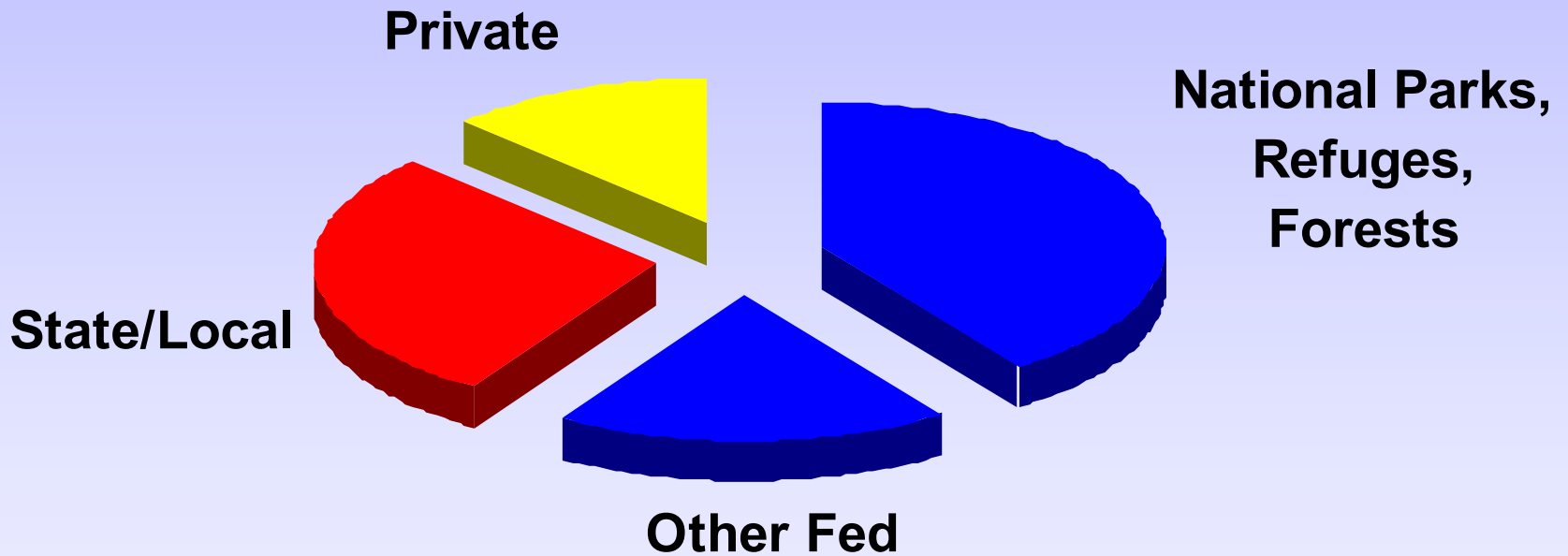


Sustainable Public Services: Looking Ahead

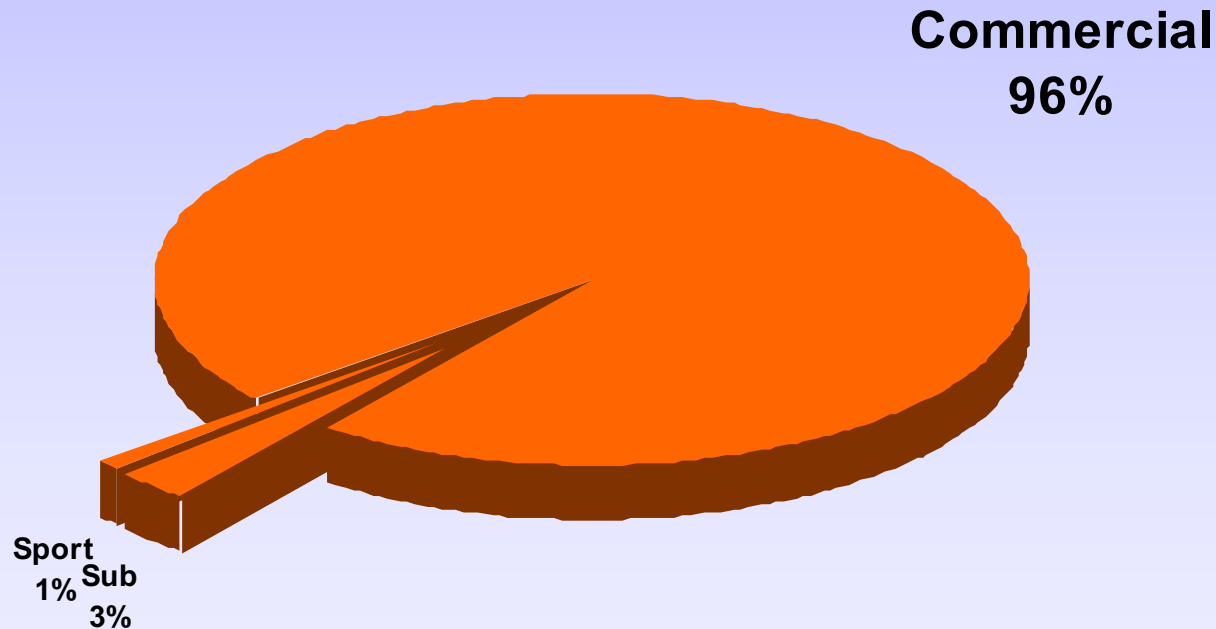
\$1,000,000,000



Natural Environment: Who Owns Alaska



Natural Environment: Who Harvests Fish and Game?



Natural Environment

- Water
- Air

Education: Mixed Report Card



- Average Educational Attainment High but Alaska Advantage Falling
- 1/2 Students Failed High School Exit Exam
- Fewer HS Students Graduate
- Fewer HS Graduates Go to College
- More Go to College Outside
- Teacher Salaries less Competitive

Education: Looking Ahead



- College Age Population
- Alaska Natives
- Other Minorities
- The Next Wave

Community-Family-Health

- Regional Life Style Differences
- Low Tax / High PF Dividend
- Income Distribution
- HH composition



Community-Family-Health: Bill of (Un)Health

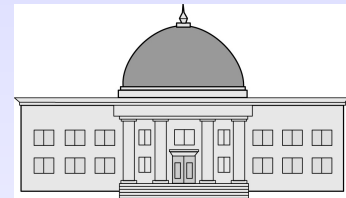
- ✓ Obesity
- ✓ Smoking
- ✓ Tuberculosis
- ✓ Alcohol Related Deaths
- ✓ Accidental Death
- ✓ Suicide
- ✓ Fetal Alcohol Syndrome



Assets:

What Do We Have to Work With ?

- Marketable Resources
- Natural Environment
- Physical Infrastructure
- Native Corporations
- Financial Assets
- Personal Assets
- Social Capital



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